

**Schedule G. Successors to Other Organizations**

**1a** Are you a **successor** to a **for-profit organization**? If "Yes," explain the relationship with the predecessor organization that resulted in your creation and complete line 1b. ☐ Yes ☒ No

**b** Explain why you took over the activities or assets of a for-profit organization or converted from for-profit to nonprofit status.

**2a** Are you a successor to an organization other than a for-profit organization? Answer "Yes" if you have taken or will take over the activities of another organization; or you have taken or will take over 25% or more of the fair market value of the net assets of another organization. If "Yes," explain the relationship with the other organization that resulted in your creation. ☒ Yes ☐ No

**b** Provide the tax status of the predecessor organization.

**c** Did you or did an organization to which you are a successor previously apply for tax exemption under section 501(c)(3) or any other section of the Code? If "Yes," explain how the application was resolved. ☒ Yes ☐ No

**d** Was your prior tax exemption or the tax exemption of an organization to which you are a successor revoked or suspended? If "Yes," explain. Include a description of the corrections you made to re-establish tax exemption. ☐ Yes ☒ No

**e** Explain why you took over the activities or assets of another organization.

**3** Provide the name, last address, and EIN of the predecessor organization and describe its activities.

**Name:** The C.O.U.Q. Foundation

**EIN:** 13 - 3996471

**Address:** c/o George V. Devlin Associates, 110 East 59th Street, New York, NY 10022

**4** List the owners, partners, principal stockholders, officers, and governing board members of the predecessor organization. Attach a separate sheet if additional space is needed.

Name	Address	Share/Interest (if a for-profit)
Jeffrey E. Epstein	6100 Red Hook Qtrs, St. Thomas, USVI	Pres./Director
Darren K. Indyke	457 Madison Avenue, New York, NY	Vice Pres./Director
Ghislaine Maxwell	c/o George V. Delson Associates 110 East 59th Street, New York, NY	Treasurer

**5** Do or will any of the persons listed in line 4, maintain a working relationship with you? If "Yes," describe the relationship in detail and include copies of any agreements with any of these persons or with any for-profit organizations in which these persons own more than a 35% interest. ☐ Yes ☒ No

**6a** Were any assets transferred, whether by gift or sale, from the predecessor organization to you? If "Yes," provide a list of assets, indicate the value of each asset, explain how the value was determined, and attach an appraisal, if available. For each asset listed, also explain if the transfer was by gift, sale, or combination thereof. ☒ Yes ☐ No

**b** Were any restrictions placed on the use or sale of the assets? If "Yes," explain the restrictions. ☐ Yes ☒ No

**c** Provide a copy of the agreement(s) of sale or transfer.

**7** Were any debts or liabilities transferred from the predecessor for-profit organization to you? If "Yes," provide a list of the debts or liabilities that were transferred to you, indicating the amount of each, how the amount was determined, and the name of the person to whom the debt or liability is owed. ☐ Yes ☒ No

**8** Will you lease or rent any property or equipment previously owned or used by the predecessor for-profit organization, or from persons listed in line 4, or from for-profit organizations in which these persons own more than a 35% interest? If "Yes," submit a copy of the lease or rental agreement(s). Indicate how the lease or rental value of the property or equipment was determined. ☐ Yes ☒ No

**9** Will you lease or rent property or equipment to persons listed in line 4, or to for-profit organizations in which these persons own more than a 35% interest? If "Yes," attach a list of the property or equipment, provide a copy of the lease or rental agreement(s), and indicate how the lease or rental value of the property or equipment was determined. ☐ Yes ☒ No

**The YLK Charitable Fund**  
**EIN 26-1605864**

**Exhibit I**

Form 1023, Schedule G, Lines 2a,b,c,e and 6a,c  
(Successors to Other Organizations)

2. Successor organization to a not-for-profit organization

a. The Fund anticipates that, effective January 1, 2008, it will receive a grant from the The C.O.U.Q. Foundation (the "**Foundation**") in excess of 25% of the fair market value of the net assets of the Foundation.

b. The Foundation is a Section 501(c)(3) exempt private non-operating foundation.

c. On [ ] the IRS issued a determination letter recognizing the Foundation as a organization described in Section 501(c)(3) and as a private foundation within the meaning Section 509(a).

e. The Fund will take over the assets of the Foundation to further its own charitable activities.

6. Assets transferred from predecessor organization

a. The following assets are anticipated to be gifted from the Foundation to the Fund effective January 1, 2008:

Assets	Fair Market Value	How Value Determined

c. Copies of transfer documents are attached hereto.